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核心点



xuyn@siti.com.cn

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一、市场一图概

| 资产类型/涨跌幅 (%) | | 最近一周 | 最近一个月 | 最近三个月 | 过去一年 | 今年以来 | PE(TTM) | 市盈率历史分位点 (2010年至今) |
|--------------|-------|------|-------|-------|-------|-------|---------|--------------------|
| 股票 | 上证综指 | 1.26 | 4.57 | 7.97 | 16.11 | 16.11 | 12.45 | 31.5 |
| | 深证成指 | | | | | | 24.02 | 2 |
| | 创业板综 | | | | | | | |
| | 上证50 | | | | | | 10.29 | 8 |
| | 沪深300 | | | | | | 12.31 | 5.8 |
| | 中证500 | | | | | | 17.50 | 1.5 |
| | 科创50 | | | | | | 48 | 0.0 |
| | 标普500 | | | | | | 21.01 | 5 |
| | 富时100 | | | | | | 14.78 | 19.8 |

wind

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2022 6 29

P/E TTM

P/E TTM

50

2019 12 31

2010 6 1

2010 1 1



二、宏观经济分析



PMI

1-5

205964

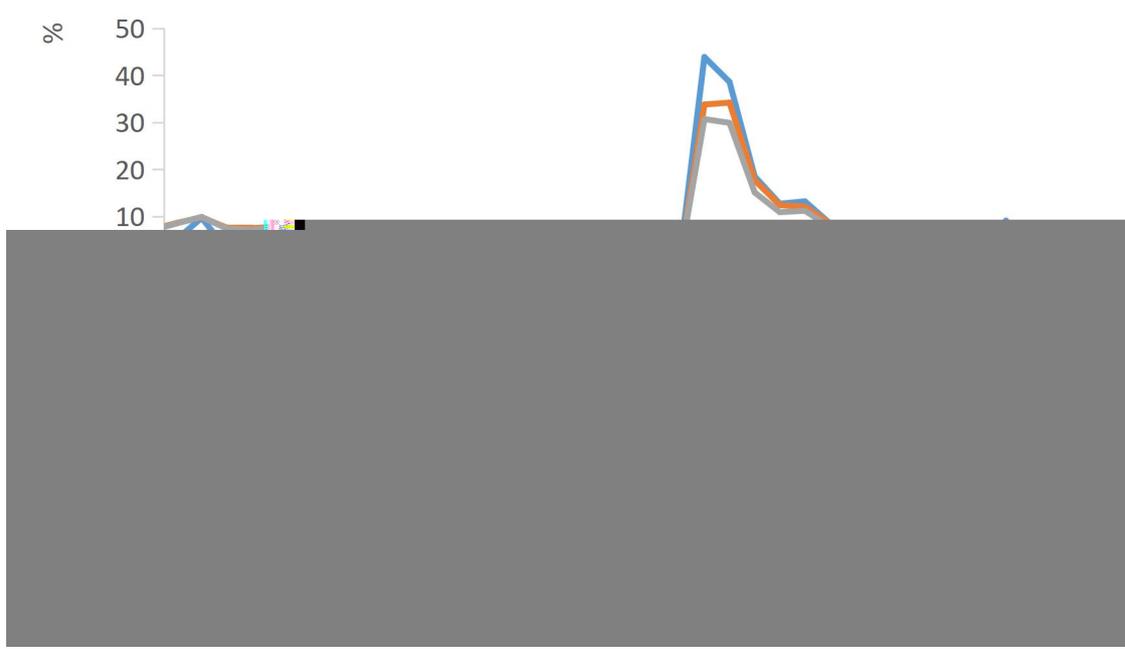
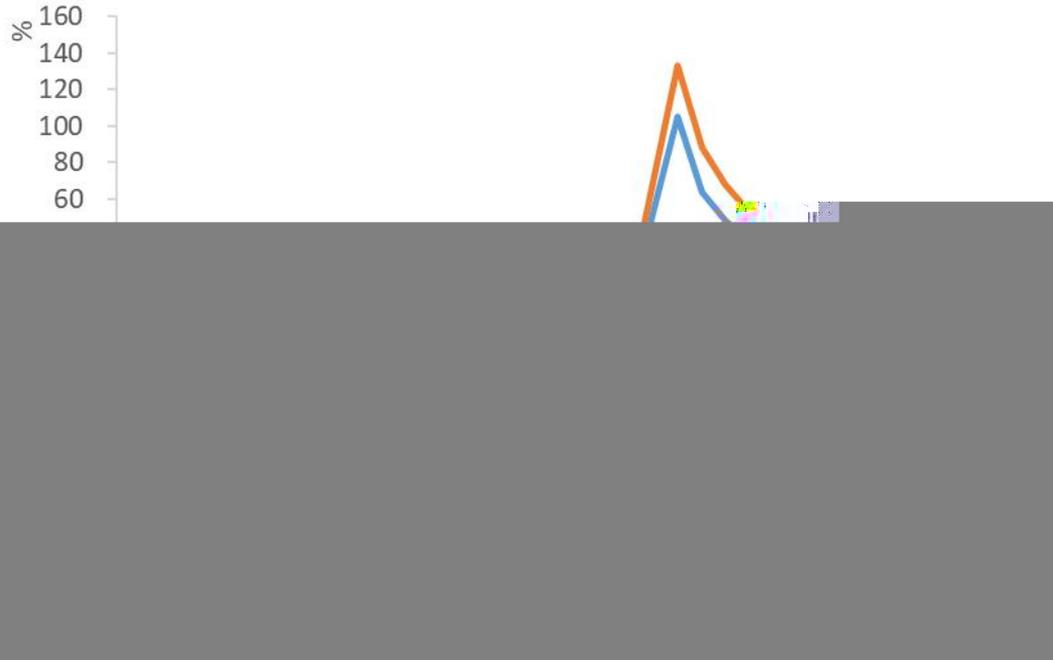
6.2%

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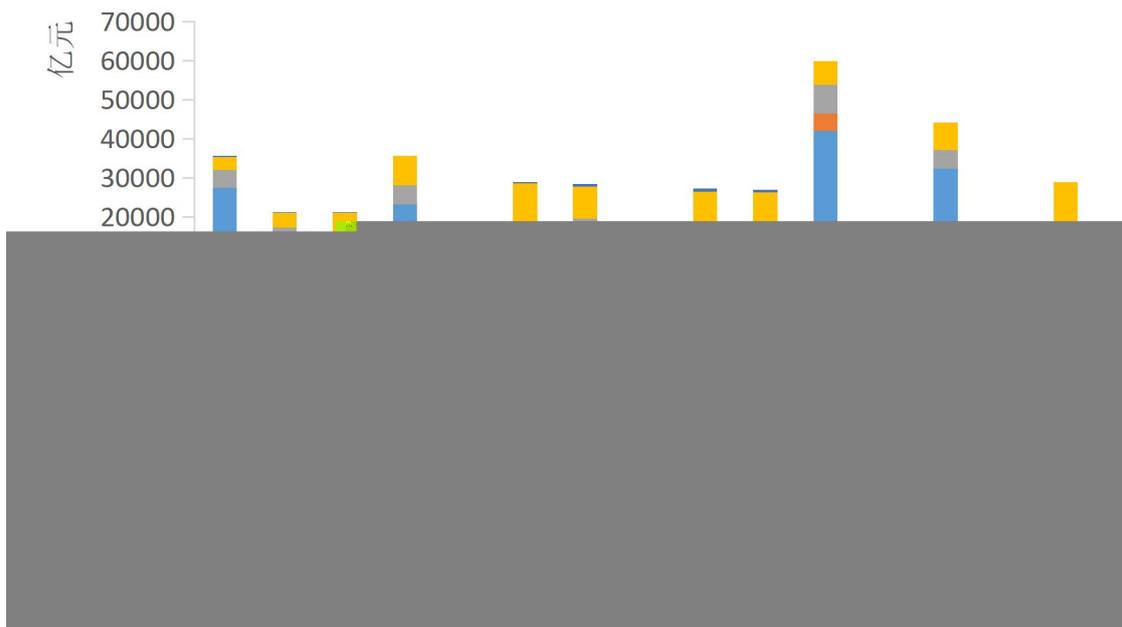
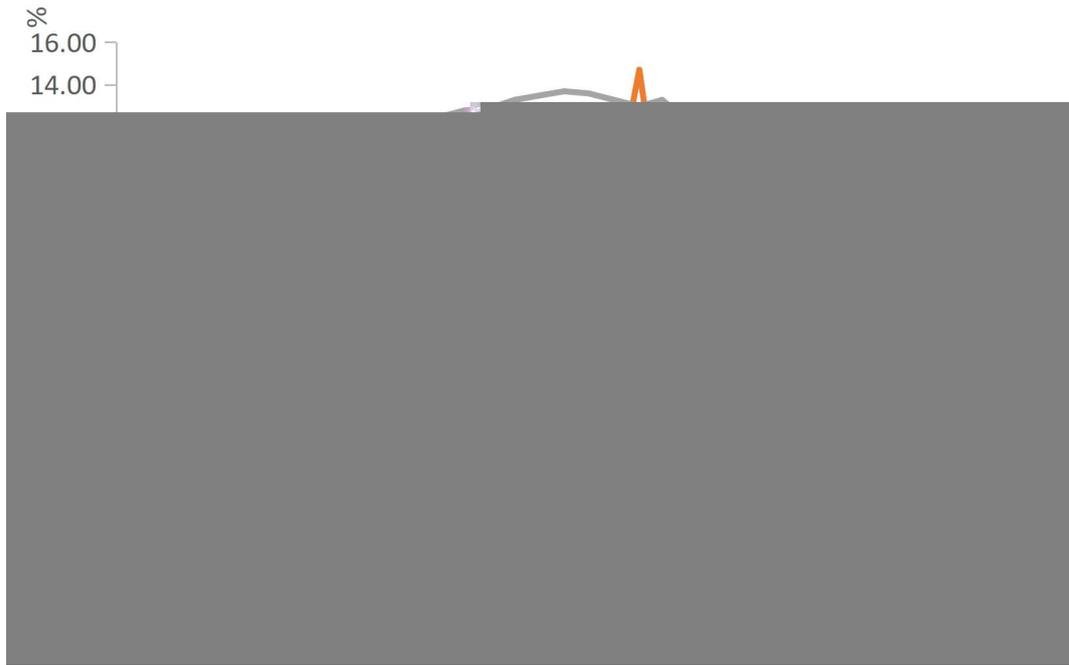


50
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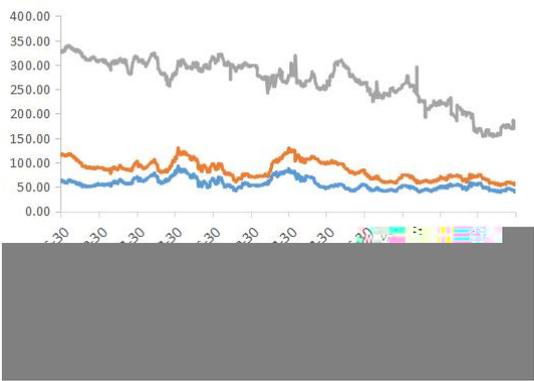
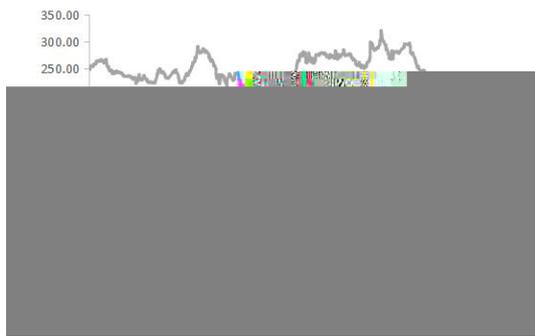
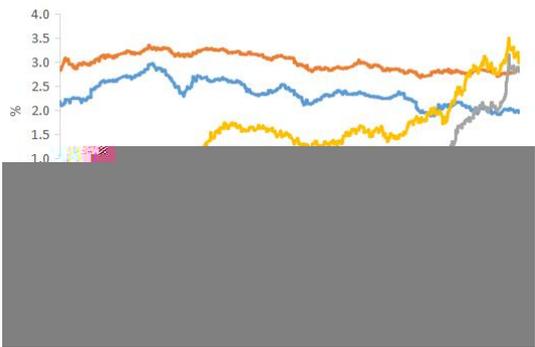








三、固收





4-5

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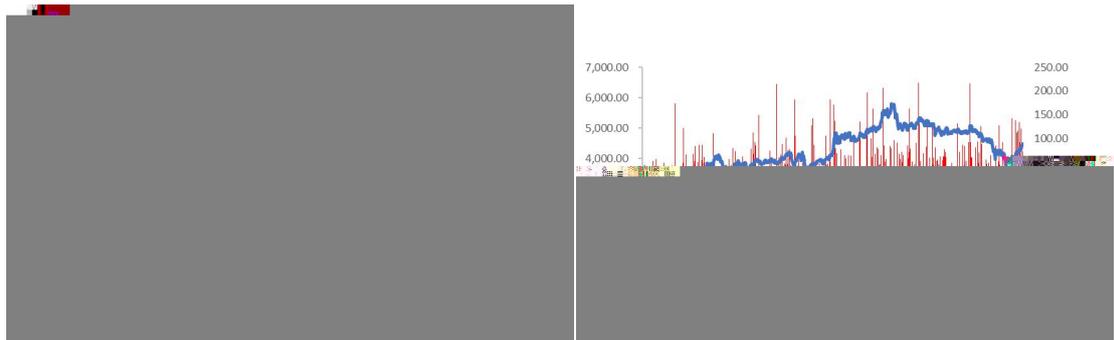
" "

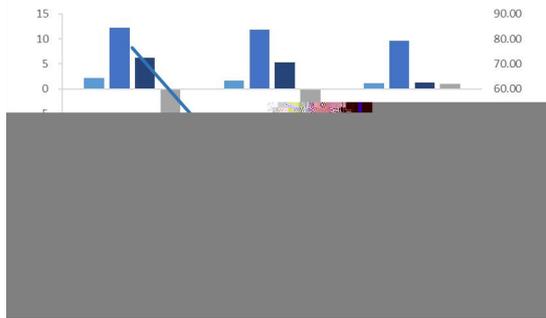
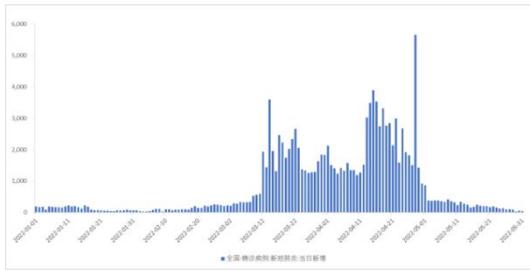
4

4

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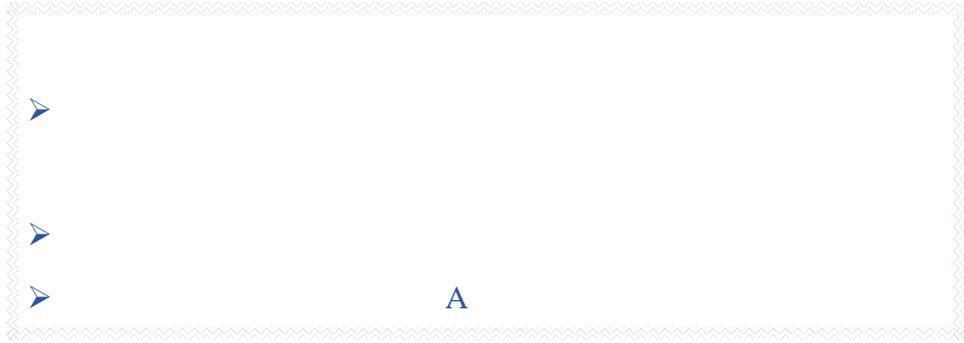
| 涨跌幅 (%) | 最近一周 | 最近一个月 | 最近三个月 | 过去一年 | 今年以来 | PE(TTM) | 市盈率历史分位点 (2010年) |
|---------|------|-------|-------|------|------|---------|------------------|
| | | | | | | | |



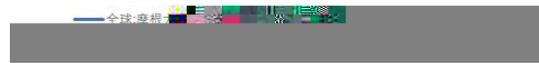
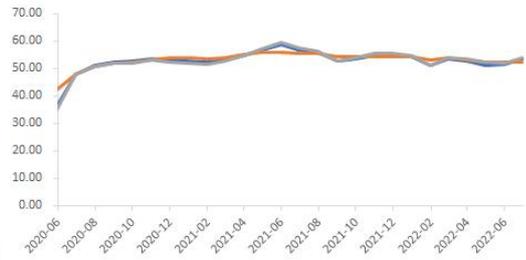
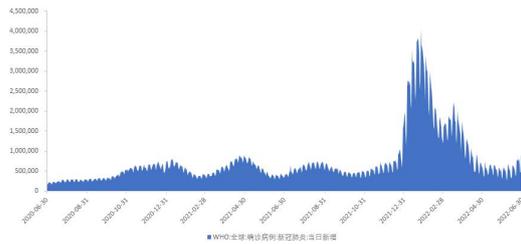




五、全球市场



5 6 50 75
 1% 1.25% 6 16 0.25 7



| | | | | | |
|---------------|------|-------|-------|------|------|
| 次季末期/环比数据 (%) | 最近一月 | 最近一个日 | 最近二个月 | 过去一年 | 今年以来 |
|---------------|------|-------|-------|------|------|





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